

HWANGE COLLIERY COMPANY LIMITED

Incorporated in Zimbabwe under registration number 381/1954

ZSE Share Code: HCCLZW ISIN: ZW0000011954 | JSE Share Code: HWA ISIN: ZW0000011954 | LSE Share Code: HWA ISIN: ZW0000011954

Cautionary Statement

SCHEME OF ARRANGEMENT

Pursuant to the previous cautionary statements published by the Company in connection with its proposed Creditors' Scheme of Arrangement ("the transaction"), Hwange Colliery Company Limited ("the Company") advises that the transaction has been concluded.

The Company notifies all its stakeholders that the Creditors' Scheme of Arrangement meeting was held at Chapman Golf Club, Harare on Wednesday 26th April 2017. The outcome of the meeting shall be published in due course by the Chairman of the Scheme, Mr A. Lawson.

The Company shall also publish a press statement related to the transaction now closed.

By order of the Board

A. MASIYA
HEAD, LEGAL & COMPANY SECRETARY
3 May 2017

Financial
Advisor



Sponsoring
Broker



Legal
Advisors



Scrutineers



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Directors: W Chitando (Chairman), S T Makore (Managing Director),
WT Kutekwatekwa, N Masuku, J Muskwe, A M Ngapo, E N Tome, V Vera