



Bonds, Loans & Sukuk AFRICA

14th & 15th March 2016 • The Westin, Cape Town

The continent's only Pan-African debt event

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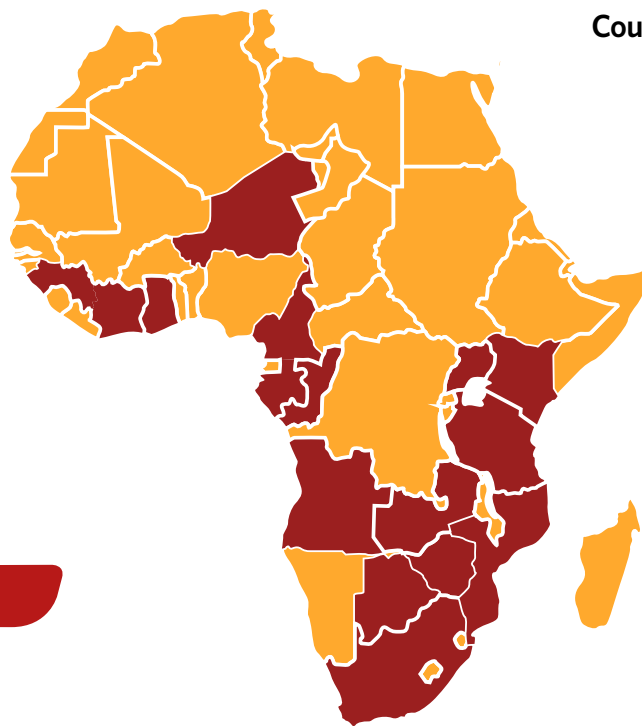




Welcome to Bonds, Loans & Sukuk Africa

Bonds, Loans & Sukuk Africa is the continent's only Pan-Africa debt event, bringing together African issuers and borrowers looking to raise capital with financiers and investors. It is the only capital markets event to attend in Africa and it is the ideal platform upon which companies can network and conduct business with lenders and investors.

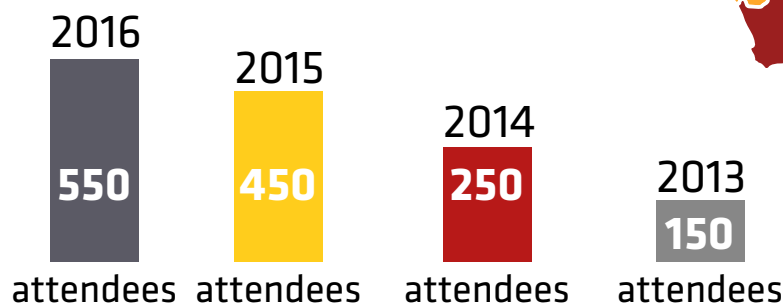
New to 2016



Countries represented in 2015

- Angola
- Bostwana
- Cameroon
- Congo
- Cote D'Ivoire
- Gabon
- Ghana
- Kenya
- Mozambique
- Nigeria
- Senegal
- South Africa
- Tanzania
- Uganda
- Zambia
- Zimbabwe

Event growth



Bonds and Loans Africa annually takes the continent's potential to new levels. The breadth of content mixed together with a highly influential cornucopia of regional and international talent from corporate, financial, sovereign and advisory fields means there is none focused on the region that comes close.



Jonathan Segal, **MUFG**



Delivering content behind the headlines

Macroeconomic analysis

- Economic outlook: How do African economies fair in comparison with each other?
- What are the driving forces behind the biggest African economies and what are investors' perceptions given the changes in the past 12 months?

Risk and funding

- In light of currency depreciation and expected interest rate rises how do companies across Africa manage their risk and funding?
- How to successfully raise capital in new markets and hedge risk

Projects and Infrastructure

- What projects are coming online in the next 12 months and how are they being financed?
- Why do the participation of ECAs and DFIs continue to be of vital importance for projects across Africa?

Islamic Capital Markets & Sukuk

- How to successfully raise capital through GCC cross-border deals
- Assessing GCC banks' strategies in Africa in the short, medium and long-term

Key speakers confirmed



Sonya Dilova
Fund Manager,
**BMO Global Asset
Management**



Thuto Shomang
Group Executive,
Treasury,
MTN



Jonathan First
Head of Loan
Syndications,
**Development Bank of
Southern Africa**



Tony Leon
Former leader of the
Democratic Alliance



Todd Schubert
Head of Fixed Income
Research,
Bank of Singapore



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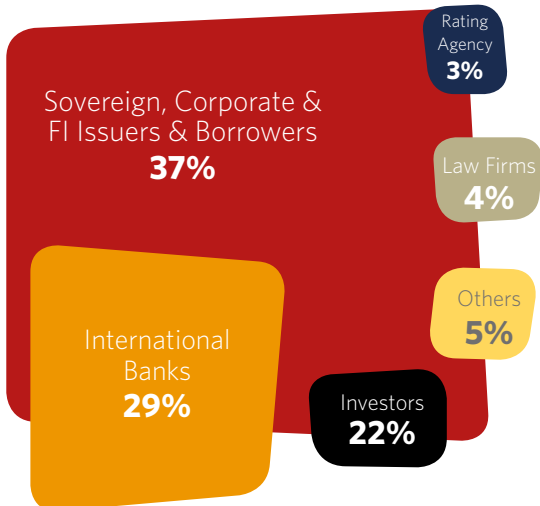
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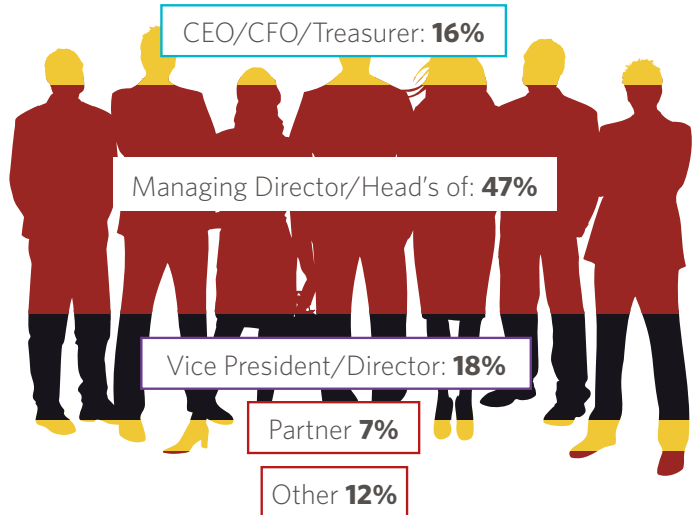


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Audience breakdown by sector



Audience breakdown by job function



The “De Facto” conference for African Debt Capital Markets. With the world increasingly focusing its attention on Africa, having an event which provides such a rich opportunity of meeting the full spectrum of these financial players is a truly rewarding use of time.



Ewart Salins, **Kestrel Capital**



Companies that have previously attended:

ABB South Africa	Chase Bank & Genghis	Corporation (IDC) of South Africa	Nomura International plc
aBi Finance	Cheyne Capital	ING Bank NV., Natural Resources Advisory	Norton Rose Fulbright
ABSA Bank	China Construction Bank	ING Commercial Banking	Oando
ABSA Capital	Citi	Insparo Asset Management	Old Mutual Finance
Acacia Mining	City of Johannesburg	International Finance Corporation (IFC)	Old Mutual Investment Group
Advocaat Law Practice	CKLB Fiduciary Group	Investec Asset Management	Old Mutual Specialised Finance
Afena Capital	Clifford Chance	Investec Bank	OPEC Fund for International Development
AfrAsia Bank	Coface South Africa	Ipreo DebtDomain	Ora Fund Manager
AfreximBank	Colenso Capital	Ireland Blyth	Orrick, Herrington and Sutcliffe
Africa Finance Corporation (AFC)	Commerzbank	Iseme, Kamau and Maema Advocates	Palomar Capital Advisor
African Asset Management	Cortland	J P Morgan Chase	Pan African Capital PLC
African Development Bank	Credit Suisse	Jasco	Pegasys Capital
African Export-Import Bank	Deal Bridge Group	JBIC	PetroSA
African Loan Market Association (ALMA)	Dentons	Johannesburg Stock Exchange	Pinebridge Investments
Airports Company South Africa	Development Bank of Namibia	Kakawa Discount House	Prescient
Allen & Overy	Development Bank of Southern Africa (DBSA)	KenGen	PTA Bank
Amitofo Developments	Discovery Health	Kestrel Capital (East Africa) Ltd	Rand Merchant Bank
Arab Banking Corporation (ABC Bank)	DLA Cliffe Dekker Hofmeyr	KfW IPEX Bank	RBS
Àrgentil Capital Partners Limited	DLA Piper	Lazard Asset Management	Real People
Argon Asset Management	Duet Asset Management	Liberty Group	Regiments
Arqaam Capital	East African Development Bank	Liberty Life	Renaissance Capital
Ashburton Investments	EFTA	Lion's Head Global Partners	responsAbility Investments AG
ASISA	Embassy of Angola in South Africa	Loan Market Association (LMA)	RMA Capital International
Association of Corporate Treasurers of Southern Africa (ACTSA)	Emerging Africa Capital Limited	Loomis, Sayles and Company	Sab Miller South Africa
Aviva Investors	ENSAfrica	Lusaka Stock Exchange	Sanlam Capital Markets
Baker & McKenzie	Eqstra Holdings	Macquarie	Sanlam Investments Management
Bank of America Merrill Lynch	Eskom	Macquarie Securities South Africa	Sharpe & Howard
Bank of China	European Investment Bank (EIB)	Maestro Investment Management	Silk Invest
Bank of Singapore	Exotix Partners LLP	Mashreq Bank	SMBC Europe
Bank of Tokyo Mitsubishi UFJ	FBN Capital	Mawere & Sibanda Legal Practitioners	SMBC Nikko Capital Markets Limited
Barclays	Fidelity Investments	Mergence Investment Managers	Societe Generale
Bayport Financial Services South Africa	Fieldstone	Ministry of Budget and Public Accounts, Gabon	South Suez Capital
Bayport Management	Finisterre Capital	Ministry of Finance Ivory coast	Southchester Investment Managers
Benchmark Solutions Limited	First Gulf Bank	Ministry of Finance of Angola	Speed Capital
Bentsi-Enchill, Letsa & Ankomah	FirstRand Bank	Ministry of Finance, Kenya	Stanbic Bank
Bloomberg	Fitch Ratings	Ministry of Finance, Nigeria	Stanbic IBCT Pension Managers
BMCE Bank International	Fleming Asset Management	Mitsubishi UFJ Financial Group (MUFG)	Standard & Poor's Rating Services
BNP Paribas	FMO	Mizuho Bank	Standard Bank
BNY Mellon	Franklin Templeton Investments	MMI Holdings	Standard Chartered Bank
Boitekanelo College	Freshfields Bruckhaus Deringer	Motswedi Securities	STANLIB
Bombardier	Frontera Capital	Mozambique Stock Exchange	State Bank of India
Botswana Development Corporation Limited	Frontier Markets Fund Managers	MTN Group	Stima Sacco
Botswana Housing Corporation	FSDH Merchant Bank	Multilateral Investment Guarantee Agency	Stockbrokers Zambia Limited
Botswana Insurance Fund Management	Futuregrowth Asset Management	NamWater	Symbiotics ICS
Botswana Stock Exchange	G Elias and Company	National Bank of Abu Dhabi (NBAD)	Talion Corporate Advisory
Bowman Gilfillan	GDF Suez Energy International	National Social Security Fund (NSSF)	Taquanta Asset Managers
British American Asset Management	Global Credit Rating Company	National Treasury, Kenya	The Credit Factory
British Consulate General	GMG Trust Company	National Treasury, Republic of South Africa	The Department of Finance of the City of Moscow
BUA International Nigeria	Goldman Sachs	Natixis	TMF Group
Cadiz Asset Management	Great Quest Metals Ltd	Nedbank Capital	Transnet
Caisse Congolaise d' Amortissement	Group Five	Newstate Partners LLP	Union Bank
Caterpillar Financial	Harith General Partners	Nigeria Stock Exchange	USAID
CDC Group PLC	Helios Investment Partners	Nigerian Sovereign Investment Authority	Vantage Debt Capital Markets
Central Bank of Kenya	Herbert Smith		Vunani Fund Managers
Century Group	ICEA LION Asset Management		Water Utilities Corporation
	ICMA		White & Case
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	IHS		
	Imara Botswana		
	Imara Capital Securities		
	Industrial Development		

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BNP PARIBAS



One of the few conferences one attends and learns something one was unaware of, a conference where Africa meets Africa and Europe and others meet Africa

Julian Van Kan, **BNP Paribas**



MUFG



Great networking event in a great setting, one of the best conferences in South Africa

Simon Pickworth, **MUFG**



COMMERZBANK



For a market leader in DCM business with African Institutions we enjoy this format by benefiting and contributing to it. It's a win win for all!

Florian M. Witt, **Commerzbank AG**



USAID

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The conference was extremely good and the networking opportunities have exceeded my expectations

Mike Muldoon, **USAID**



**RAND
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The growing worldwide support for this conference is testimony to the importance of the conferences' role in developing Africa's financial markets

Daniella Ressel, **Rand Merchant Bank**





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Any cancellations must be received in writing at least 90 days prior to the event. A cancellation fee of £250 will be payable on all cancellations received by this date. After this date, we regret that no cancellations can be accepted, and registering companies will be liable for 100% of the registration fee. A substitute delegate may be named at no extra charge.

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